



# MARYLAND MODEL PERFORMANCE



January 2020

(Performance through August 2019)



Maryland  
Hospital Association

# POSITIVE MARYLAND MODEL PERFORMANCE CONTINUES

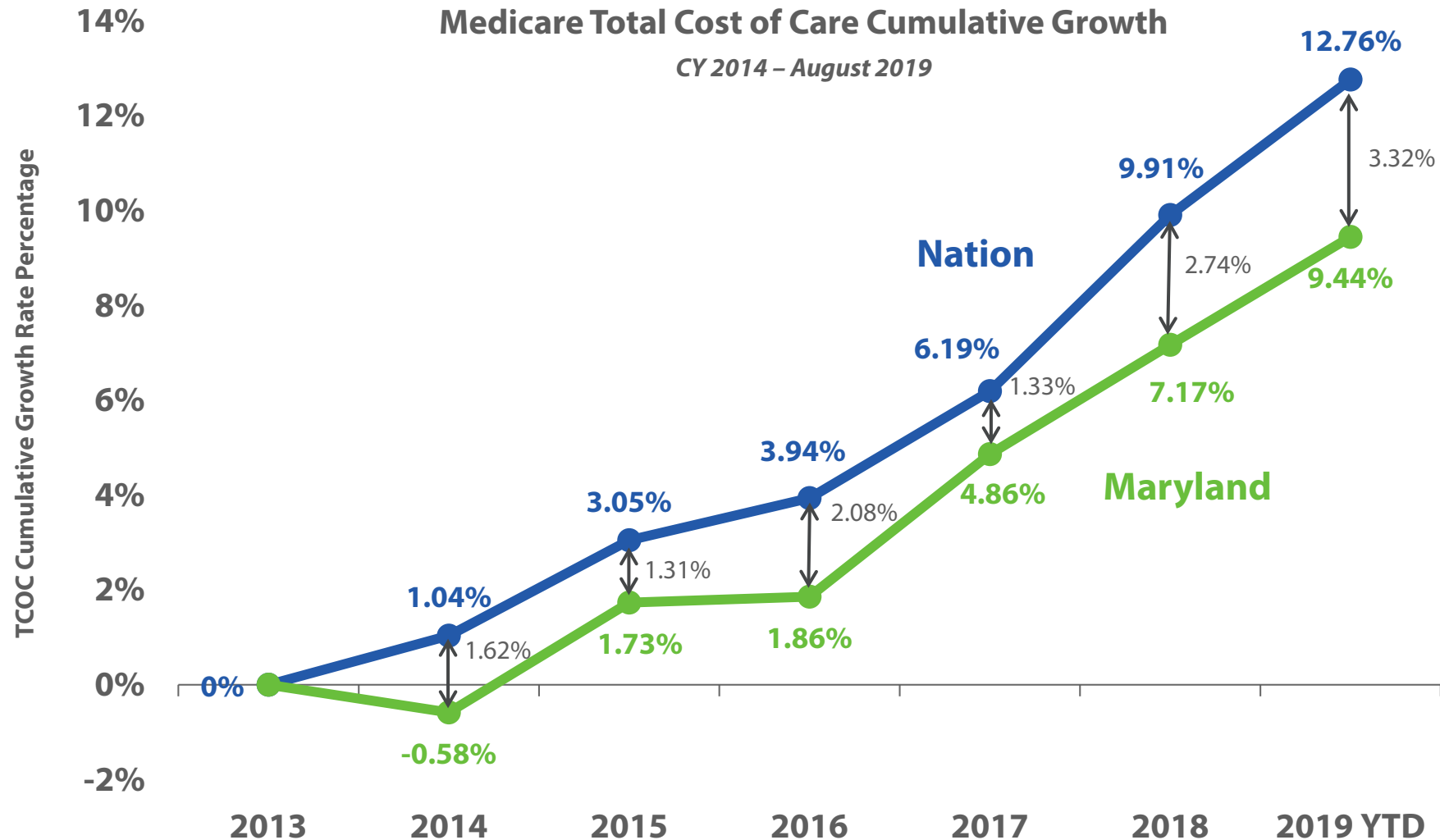
PERFORMANCE AS OF AUGUST 2019

			Performance	Target	
<b>All-Payer</b>	<b>HOSPITAL SPENDING GROWTH PER CAPITA</b>	✓	<b>12.40%</b> spending growth	<b>23.50%</b> spending growth or below	<b>PERIOD</b> CY2014-Oct. 2019 vs. cumulative target <b>DATA</b> HSCRC monthly financial data
<b>Medicare Total Cost of Care Per Beneficiary</b> (compared to national)	<b>DOLLAR SAVINGS FROM DIFFERENCE IN NATIONAL GROWTH</b>	✓	<b>\$329M</b> annual savings through June 2019	<b>\$300M</b> in annual savings by end of 2023	<b>PERIOD</b> CY2014-CY2019 YTD vs. cumulative target <b>DATA</b> CMS data <sup>1</sup>
	<b>CUMULATIVE SPENDING GROWTH PER BENEFICIARY</b>	✓	<b>3.32%</b> <u>below</u> national growth rate	growth rate below nation to produce \$300M of savings	<b>PERIOD</b> CY2014-CY2019 YTD vs. CY2013 base <b>DATA</b> CMS data <sup>1</sup>
	<b>YEAR-TO-DATE SPENDING GROWTH PER BENEFICIARY</b>	✓	<b>0.72%</b> <u>below</u> national growth rate	no more than 1% above the national growth rate	<b>PERIOD</b> CYTD 2018/CYTD2019 National vs. CYTD 2018/CYTD2019 Maryland <b>DATA</b> CMS data <sup>1</sup>

Note (1): Data contain summaries prepared by HSCRC based on data provided by the Centers for Medicare & Medicaid Services (CMS) and have not been verified by CMS



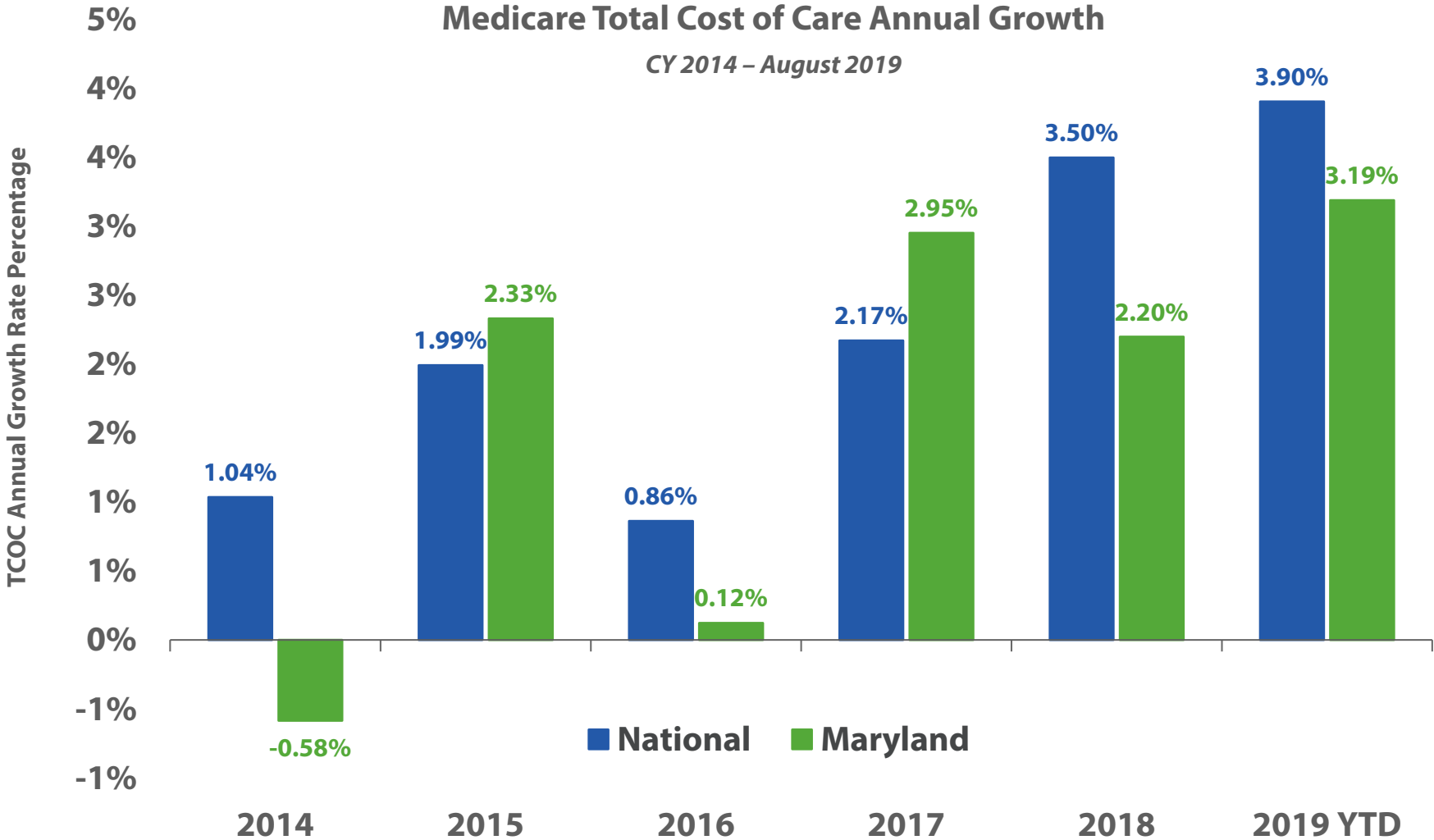
# MARYLAND CONTINUES TO OUTPERFORM NATION ON COST GROWTH



Source: CMS monitoring data

Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received

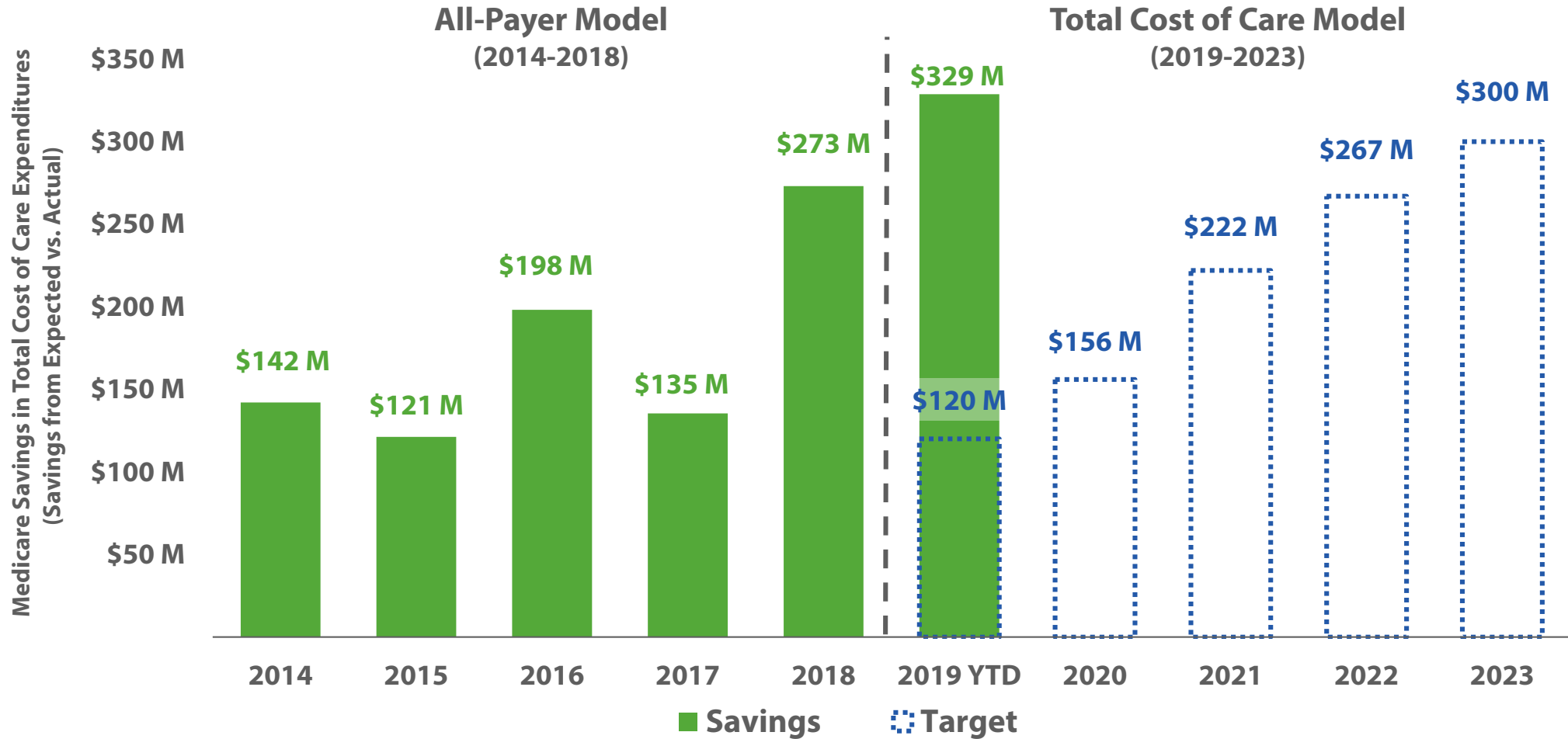
# YEARLY GROWTH HAS FLUCTUATED OVER TIME



Source: CMS monitoring data  
 Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received



# MARYLAND MODEL SAVINGS GOAL SURPASSED IN YEAR 1



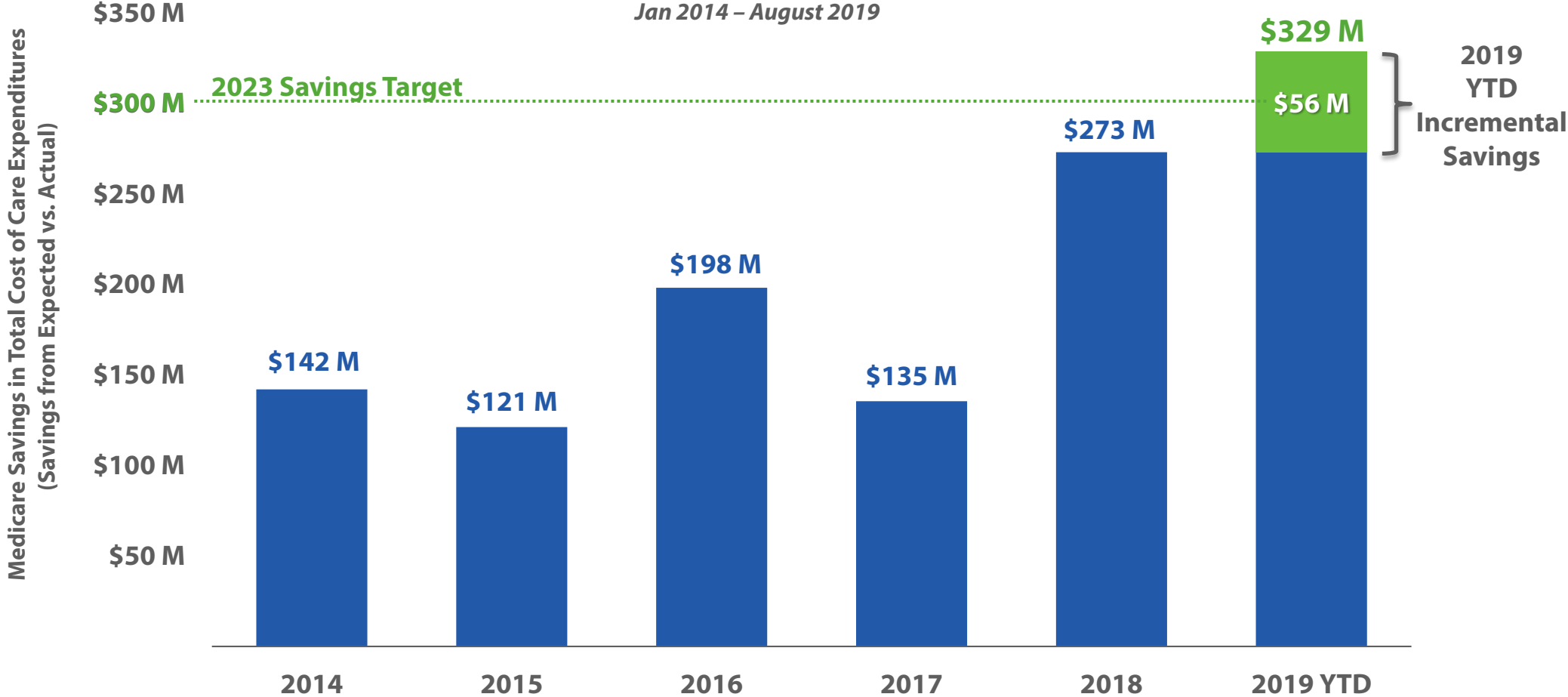
**Savings =** Maryland trended at national growth rate *minus* Maryland actual

Source: CMS monitoring data  
 Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received

# SIGNIFICANT SAVINGS CONTINUES INTO 2019

## Medicare Savings in Maryland Total Cost of Care Expenditures

Jan 2014 – August 2019

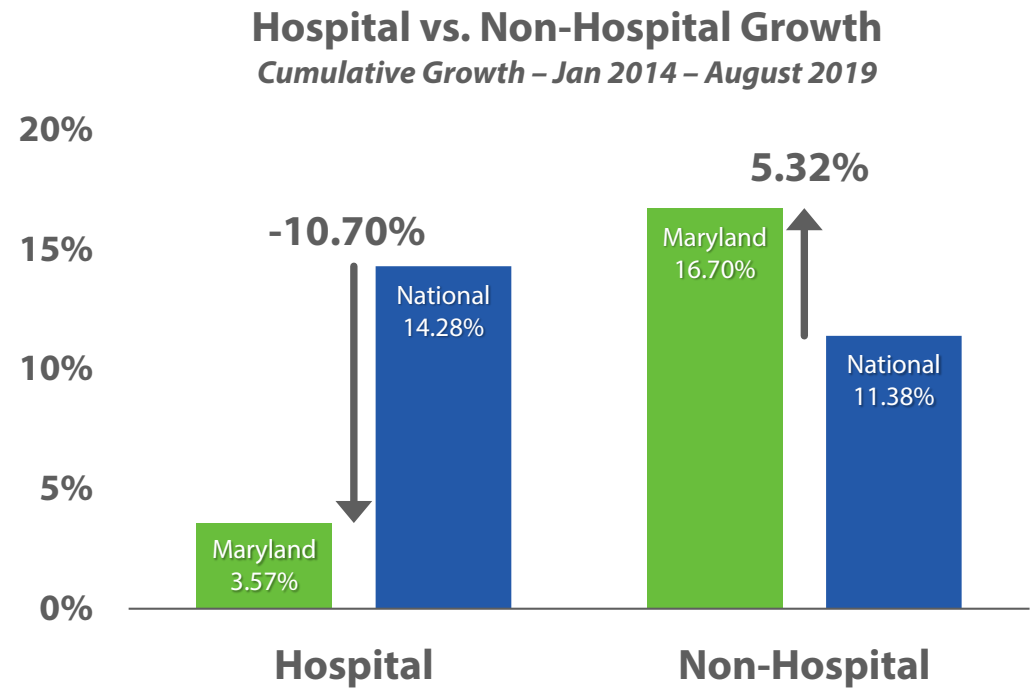
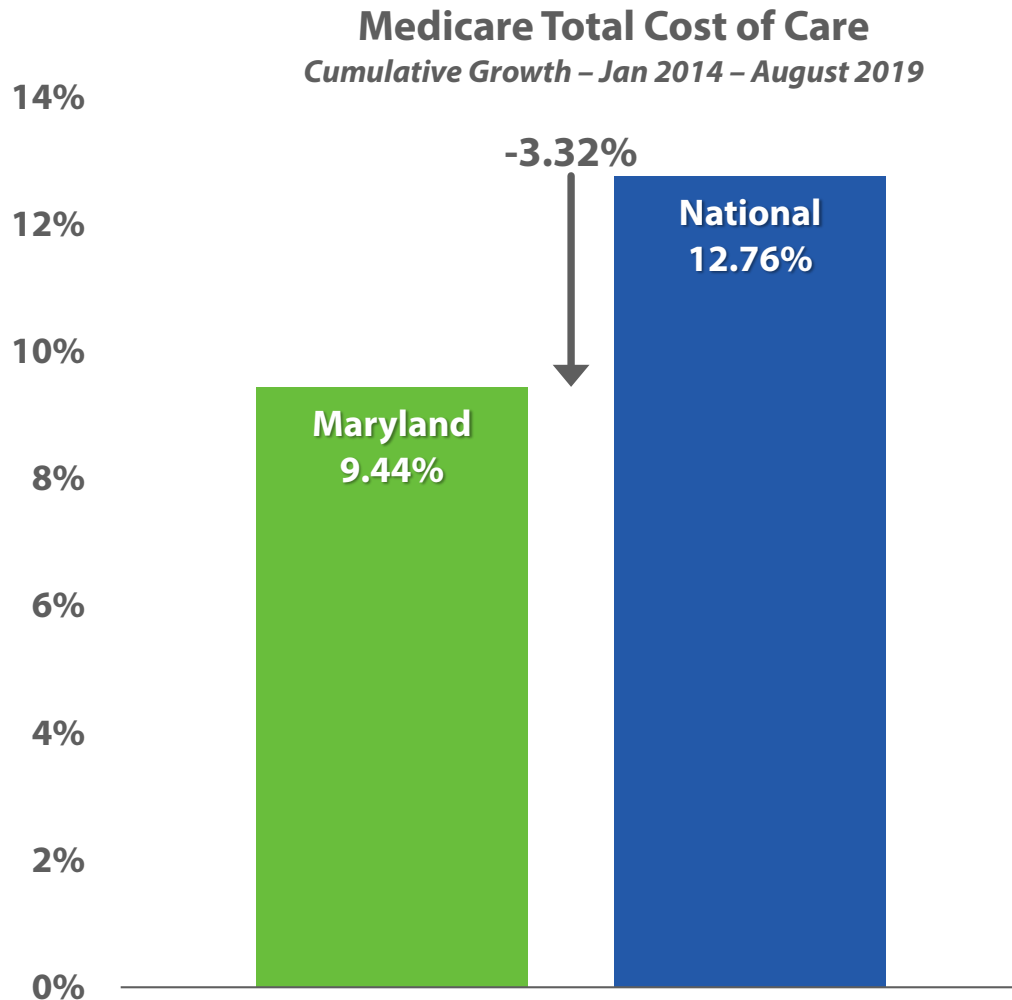


**Savings =** Maryland trended at national growth rate *minus* Maryland actual

Source: CMS monitoring data  
 Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received



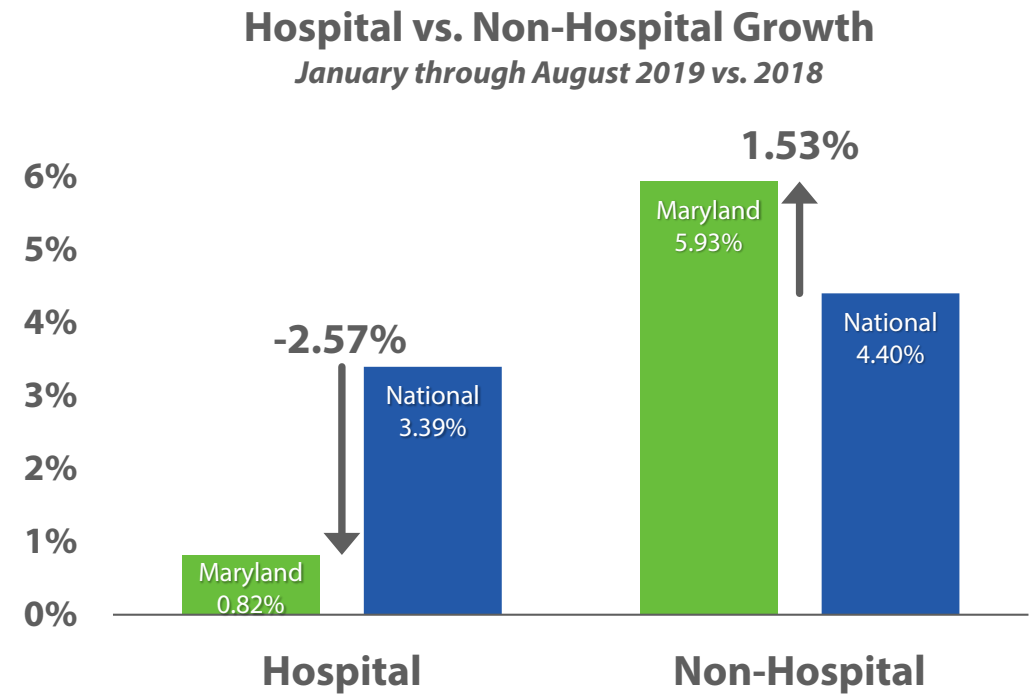
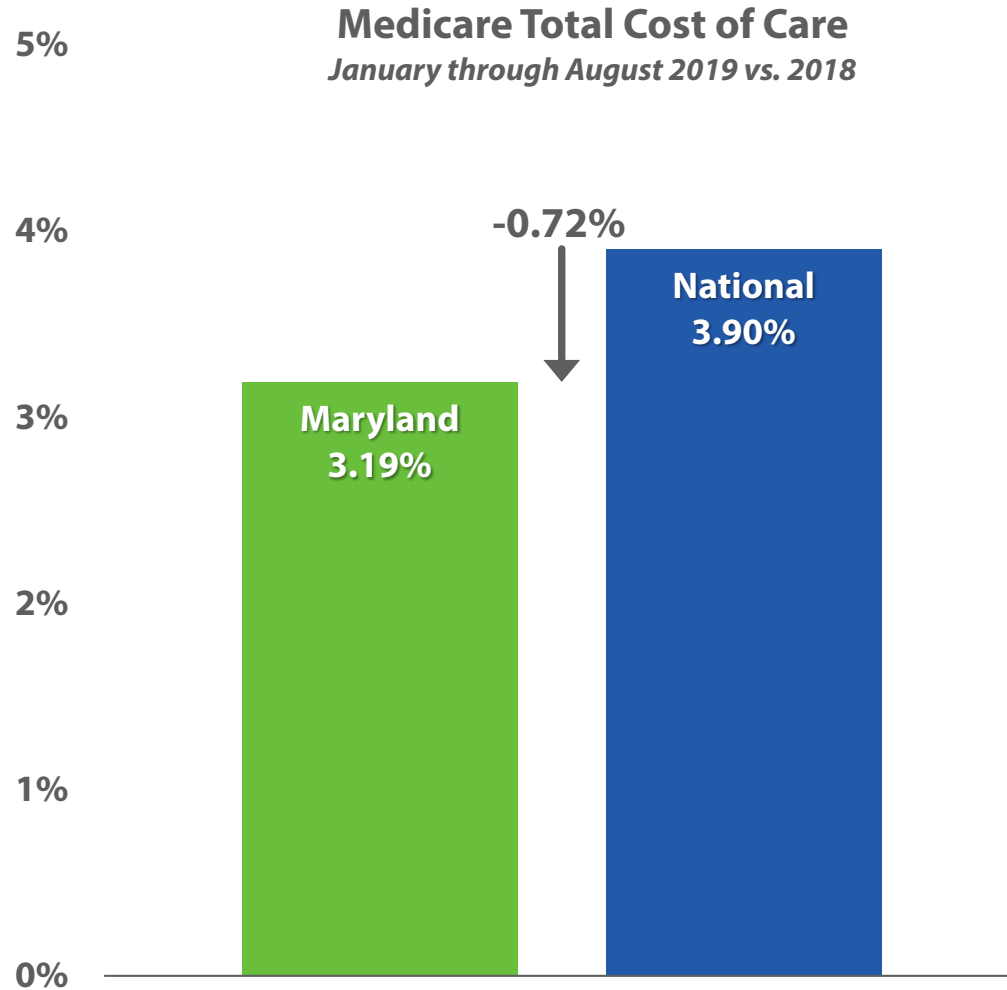
# CUMULATIVE MEDICARE GROWTH LOWER THAN NATION



Source: CMS monitoring data

Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received

# 2019 MEDICARE SPENDING GROWTH LOWER THAN NATION

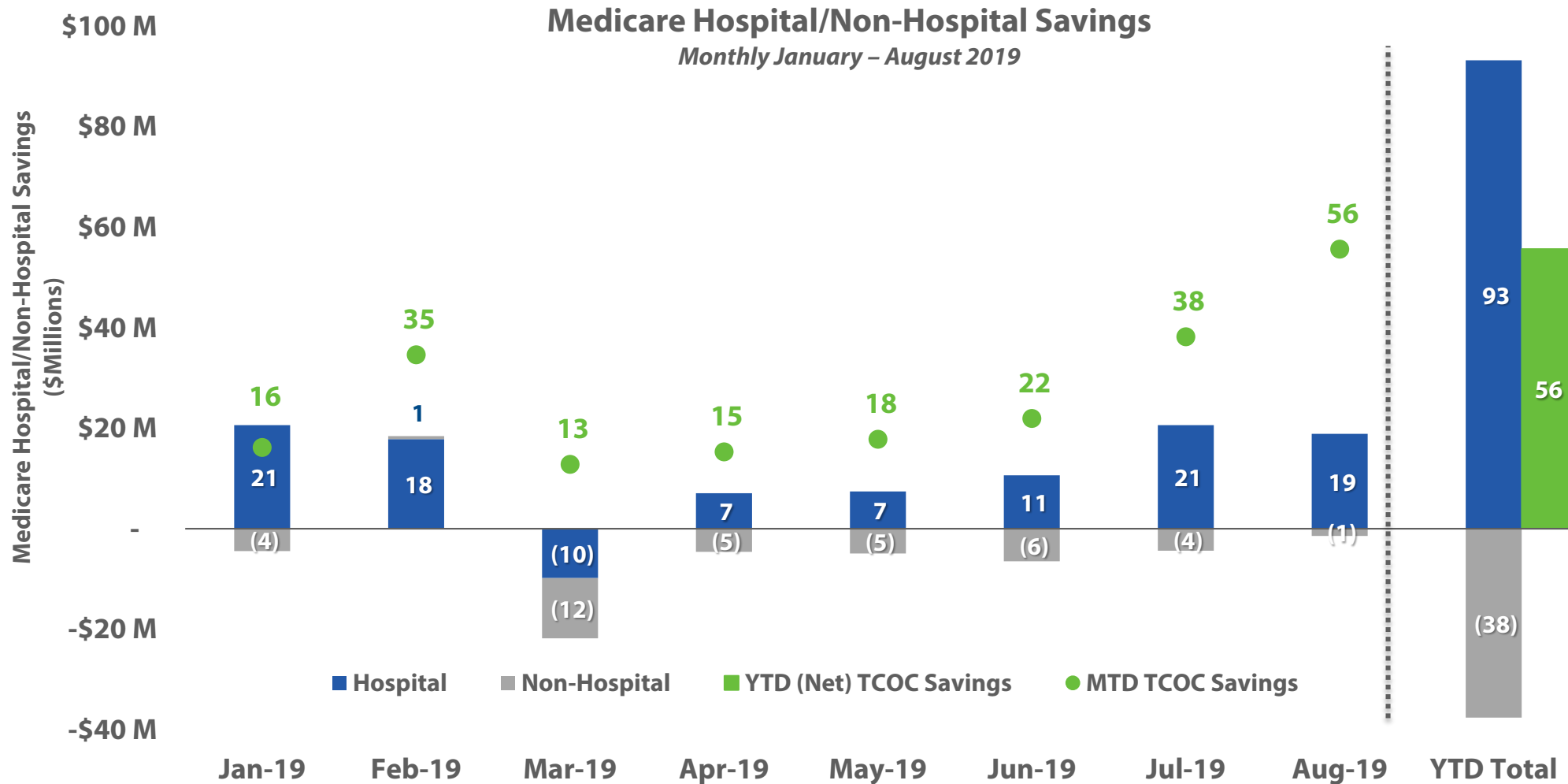


Source: CMS monitoring data

Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received



# HOSPITAL SAVINGS PARTLY OFFSET BY NON-HOSPITAL GROWTH



Source: CMS monitoring data

Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received

