MARYLAND MODEL PERFORMANCE

January 2020
(Performance through August 2019)
POSITIVE MARYLAND MODEL PERFORMANCE CONTINUES
PERFORMANCE AS OF AUGUST 2019

<table>
<thead>
<tr>
<th>Performance</th>
<th>Target</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>HOSPITAL SPENDING GROWTH PER CAPITA</strong></td>
<td>✓ 12.40% spending growth</td>
</tr>
<tr>
<td><strong>DOLLAR SAVINGS FROM DIFFERENCE IN NATIONAL GROWTH</strong></td>
<td>✓ $329M annual savings through June 2019</td>
</tr>
<tr>
<td><strong>CUMULATIVE SPENDING GROWTH PER BENEFICIARY</strong></td>
<td>✓ 3.32% below national growth rate</td>
</tr>
<tr>
<td><strong>YEAR-TO-DATE SPENDING GROWTH PER BENEFICIARY</strong></td>
<td>✓ 0.72% below national growth rate</td>
</tr>
</tbody>
</table>

**All-Payer**

**Medicare Total Cost of Care Per Beneficiary** (compared to national)

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**Note (1):** Data contain summaries prepared by HSCRC based on data provided by the Centers for Medicare & Medicaid Services (CMS) and have not been verified by CMS.
MARYLAND CONTINUES TO OUTPERFORM NATION ON COST GROWTH

Medicare Total Cost of Care Cumulative Growth
CY 2014 – August 2019

Maryland

Nation

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received.
YEARLY GROWTH HAS FLUCTUATED OVER TIME

Medicare Total Cost of Care Annual Growth
CY 2014 – August 2019

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received
MARYLAND MODEL SAVINGS GOAL SURPASSED IN YEAR 1

Savings = Maryland trended at national growth rate minus Maryland actual

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received.
SIGNIFICANT SAVINGS CONTINUES INTO 2019

Medicare Savings in Maryland Total Cost of Care Expenditures
Jan 2014 – August 2019

Medicare Savings in Total Cost of Care Expenditures
(Savings from Expected vs. Actual)

- 2014: $142 M
- 2015: $121 M
- 2016: $198 M
- 2017: $135 M
- 2018: $273 M
- 2019 YTD: $329 M

2019 YTD Incremental Savings: $56 M

Savings = Maryland trended at national growth rate minus Maryland actual

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received
CUMULATIVE MEDICARE GROWTH LOWER THAN NATION

Medicare Total Cost of Care
Cumulative Growth – Jan 2014 – August 2019

-3.32%
National
12.76%

Maryland
9.44%

Hospital vs. Non-Hospital Growth
Cumulative Growth – Jan 2014 – August 2019

-10.70%
National
14.28%

Maryland
3.57%

5.32%
National
11.38%

Hospital
Non-Hospital

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received
2019 MEDICARE SPENDING GROWTH LOWER THAN NATION

Medicare Total Cost of Care
January through August 2019 vs. 2018

Hospital vs. Non-Hospital Growth
January through August 2019 vs. 2018

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received.
HOSPITAL SAVINGS PARTLY OFFSET BY NON-HOSPITAL GROWTH

Medicare Hospital/Non-Hospital Savings

Monthly January – August 2019

Source: CMS monitoring data
Note: Data contain summaries prepared by HSCRC based on data summaries provided by the federal government; data are preliminary and contain lags in claims and there may be material differences in results when final data are received